

SNAPSHOT of HOME Program Performance--As of 12/31/09
State Participating Jurisdictions



Participating Jurisdiction (PJ): **Montana**

PJ's Total HOME Allocation Received: **\$69,255,245**

PJ Since (FY): **1992**

Category	PJ	National Average	National Rank*
Program Progress:			
% of Funds Committed	99.39%	95.63%	12
% of Funds Disbursed	95.85%	89.36%	9
Leveraging Ratio for Rental Activities	3.26	4.33	31
% of Completed Rental Disbursements to All Rental Commitments**	96.09%	95.01%	36
% of Completed CHDO Disbursements to All CHDO Reservations**	86.13%	80.11%	18
Low-Income Benefit:			
% of 0-50% AMI Renters to All Renters	89.91%	80.46%	8
% of 0-30% AMI Renters to All Renters**	55.98%	37.48%	4
Lease-Up:			
% of Occupied Rental Units to All Completed Rental Units**	99.76%	98.92%	29
Overall Ranking:			7 / 51 PJs
HOME Cost Per Unit and Number of Completed Units:			
Rental Unit	\$19,298	\$27,922	1,229 Units 31.5%
Homebuyer Unit	\$16,335	\$13,225	1,319 Units 33.8%
Homeowner-Rehab Unit	\$13,790	\$20,482	649 Units 16.6%
TBRA Unit	\$2,224	\$3,035	708 Units 18.1%

* - The National Rank compares the 51 state HOME PJs within the nation, including Puerto Rico but, excluding Washington DC and Insular Areas. A rank of 1 is the highest; a rank of 51 is the lowest.

** - This category is double-weighted in the National Overall Ranking.

Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ): Montana MT

Total Development Costs:
(average reported cost per unit in
HOME-assisted projects)

	Rental	Homebuyer	Homeowner
PJ:	\$74,337	\$95,671	\$14,822
State:*	\$75,926	\$91,381	\$14,830
National:**	\$95,185	\$74,993	\$23,434

CHDO Operating Expenses:
(% of allocation)

PJ: 1.2 %
National Avg: 1.1 %

R.S. Means Cost Index: 0.85

RACE:	Rental %	Homebuyer %	Homeowner %	TBRA %
White:	88.7	91.6	95.1	0.0
Black/African American:	1.2	0.5	0.5	0.0
Asian:	0.1	0.4	0.3	0.0
American Indian/Alaska Native:	7.2	2.4	2.6	0.0
Native Hawaiian/Pacific Islander:	0.1	0.2	0.0	0.0
American Indian/Alaska Native and White:	0.7	1.1	0.0	0.0
Asian and White:	0.0	0.2	0.2	0.0
Black/African American and White:	0.2	0.1	0.0	0.0
American Indian/Alaska Native and Black:	0.2	0.2	0.0	0.0
Other Multi Racial:	0.3	0.4	0.2	0.0
Asian/Pacific Islander:	0.1	0.7	0.3	0.0

ETHNICITY:

Hispanic	1.3	2.4	0.9	0.0
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HOUSEHOLD SIZE:

1 Person:	71.4	26.4	49.6	0.0
2 Persons:	16.7	23.2	28.0	0.0
3 Persons:	6.3	23.6	9.6	0.0
4 Persons:	3.7	15.5	7.4	0.0
5 Persons:	1.4	7.0	3.5	0.0
6 Persons:	0.5	3.1	1.4	0.0
7 Persons:	0.1	0.8	0.2	0.0
8 or more Persons:	0.0	0.4	0.3	0.0

HOUSEHOLD TYPE:

Single/Non-Elderly:	29.9	26.6	14.9	0.0
Elderly:	45.4	3.6	54.7	0.0
Related/Single Parent:	13.7	33.4	11.7	0.0
Related/Two Parent:	4.5	30.7	15.3	0.0
Other:	5.7	4.8	2.6	0.0

SUPPLEMENTAL RENTAL ASSISTANCE:

Section 8:	32.1	0.4 [#]
HOME TBRA:	1.2	
Other:	23.2	
No Assistance:	43.4	

of Section 504 Compliant Units / Completed Units Since 2001 345

* The State average includes all local and the State PJs within that state

** The National average includes all local and State PJs, and Insular Areas

Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

HOME Program Performance SNAPSHOT

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SNAPSHOT WORKSHEET - RED FLAG INDICATORS
 State Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Montana State: MT

Summary: 0 / Of the 5 Indicators are Red Flags Overall Rank: 7

FACTOR	DESCRIPTION	THRESHOLD*	PJ RESULTS	RED FLAG
4	% OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS	< 94.95%	96.09	
5	% OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS	< 75.40%	86.13	
6	% OF RENTERS BELOW 50% OF AREA MEDIAN INCOME	< 70%**	89.91	
8	% OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS	< 98.43%	99.76	
"ALLOCATION-YEARS" NOT DISBURSED***		> 1.990	0.64	

* This Threshold indicates approximately the lowest 20% of the PJs

** This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

*** Total of undisbursed HOME and ADDI funds through FY 2005 / FY2005 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

HOME Program Performance SNAPSHOT



Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

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OVERALL RANKING - 3Q03 to 4Q09

State Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Montana

